

Eastern Cape: Buffalo City(BUF) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		20080701	20080701							
Financial year valuation used		39995	39995							
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes		Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes		Yes					
Municipal partnership s38 used? (Y/N)		No	No		No	No	No			
No. of assistant valuers (FTE)	3	5	5		4	4	4			
No. of data collectors (FTE)	3	3	3		3	3	3			
No. of internal valuers (FTE)	3	2	2		3	3	3			
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4	8	8							
Valuation appeal board established? (Y/N)		Yes	Yes		Yes					
Implementation time of new valuation roll (mths)		24	12		36					
No. of properties	5	151 910	153 000		157 111			157 362	159 862	162 362
No. of sectional title values	5	6 711	6 711		7 339			7 043	7 293	7 543
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		2	2		2	2	2	1	1	1
No. of valuation roll amendments										
No. of objections by rate payers		403	570							
No. of appeals by rate payers		5	20							
No. of successful objections	8	262	370							
No. of successful objections > 10%	8	243	180							
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5		Yes	Yes	Yes					
Differential rates used? (Y/N)			Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)			No	No	No					
Special rating area used? (Y/N)			No	No	No					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6		602 194	698 275	826 221	953 413	953 413	1 125 873	1 206 935	1 291 421
Rate revenue expected to collect (R thousands)	6		563 051	652 887	751 861	867 606	867 606	1 052 691	1 128 485	1 207 478
Expected cash collection rate (%)			93.5%	93.5%	91.0%	91.0%	91.0%	93.5%	93.5%	93.5%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		9 700	11 405	10 866	14 154	14 154	14 154	15 674	17 476	19 486
Rebates, exemptions - bona fide farm (R thousands)					4 102	4 102	4 102	4 684	5 223	5 823
Rebates, exemptions - other (R thousands)		13 066	16 235	12 333	16 045	16 045	16 045	17 888	19 945	22 239
Phase-in reductions/discounts (R thousands)		11 617	12 929							
Total rebates,exemptns,eductns,discs (R thousands)		34 383	40 570	23 199	34 301	34 301	34 301	38 246	42 644	47 548

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Eastern Cape: Nelson Mandela Bay(NMA) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		20070701	20120701	20120701						
Financial year valuation used		2008/09	2013/14	2013/14				2013/14		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes				Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes				Yes		
Municipal partnership s38 used? (Y/N)		N	N	N	N	N	N	N	N	N
No. of assistant valuers (FTE)	3	4	4	4	7	7	7	7	7	7
No. of data collectors (FTE)	3	6	6	7	6	6	6	6	6	6
No. of internal valuers (FTE)	3	5	5	6	7	7	7	7	7	7
No. of external valuers (FTE)	3	4								
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes						
Implementation time of new valuation roll (mths)										
No. of properties	5	261 042	250 026	263 232	264 285	262 377	262 377	265 342	266 404	267 500
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)					7				3	
No. of supplementary valuations		2	2	2	2	2	2	2	2	2
No. of valuation roll amendments		3 879	250 026	9 500	5 327	6 182	6 182	6 237	6 300	6 400
No. of objections by rate payers		20	4 658	30	43	71	71	43	38	40
No. of appeals by rate payers		6	559	10	7					
No. of successful objections	8	14	4 099	20	36	71	71	43	38	40
No. of successful objections > 10%	8		575							
Supplementary valuation		3 371 595 672	7 974 248 730	4 270 000 000	8 000 000 000	12 880 575 310	12 880 575 310	13 009 381 065	13 022 390 450	13 045 412 840
Public service infrastructure value (R millions)	5	2 791	3 140	3 200						
Municipality owned property value (R millions)		1 802								
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		837	313	315	344	436	436	440	444	449
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		3 212	3 285	3 297	3 618	3 322	3 322	3 355	3 388	3 422
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)		4 049	3 599	3 612	3 962	3 757	3 757	3 795	3 833	3 871
Total value used for rating (R millions)	5	111 799	119 637	120 452	122 890	123 631	123 631	124 867	126 116	127 377
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	121 273	131 294	132 166	134 788	135 555	135 555	136 910	138 279	139 662
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes					
Differential rates used? (Y/N)	5	Yes	Yes	Yes	Yes					
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes	Yes	Yes					
Special rating area used? (Y/N)		No	No	No	No			Yes		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)		200.0%	200.0%	200.0%	200.0%					
Rate revenue:										
Rate revenue budget (R thousands)	6	1 098 412	1 296 297	246 212	1 573 631	1 608 185	1 608 185	1 776 655	1 962 756	2 168 349
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7			840	946	946	946	1 040	1 144	1 259
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)		1 930	3 151	3 788	3 985	4 132	4 132	4 566	5 045	5 575
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		28 880	43 769	56 593	49 460	59 556	59 556	65 810	72 720	80 356
Phase-in reductions/discounts (R thousands)		24 954	27 047	29 891	36 091	32 877	32 877	36 329	40 144	44 359
Total rebates,exemptns,eductns,discs (R thousands)		55 764	73 968	90 271	89 535	96 565	96 565	106 705	117 909	130 289

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mangaung(MAN) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		2009/07/01	20130701	20130701	20130701					
Financial year valuation used		2009	2013	2013	2013			2013		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		No	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		12		36	24			12		
No. of properties	5	392 645	202 343	202 408	202 408	202 532	204 050	206 600	209 285	211 900
No. of sectional title values	5									
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		1 291	37 890	7 599	4 131					
No. of valuation roll amendments		11	6	2	1	2	3	4	4	4
No. of objections by rate payers		12	7 686							
No. of appeals by rate payers		11	1 269							
No. of successful objections	8	10	4 877							
No. of successful objections > 10%	8	10	2 059							
Supplementary valuation			6	2	1	2	3	4	4	4
Public service infrastructure value (R millions)	5		93	93	93	93	93	93	103	103
Municipality owned property value (R millions)		2 184	5 141	5 141	5 141	5 141	5 141	5 449	5 776	6 123
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)			2							
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)			2							
Total value used for rating (R millions)	5	37 308	91 740	91 740	89 263	89 263	89 263	94 618	10 030	106 313
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	37 308	91 740	91 740	89 263	89 263	89 263	94 618	10 030	106 313
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes		Yes			Yes		
Differential rates used? (Y/N)	5	Yes	Yes		Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)		Yes	Yes							
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	445 409	445 409	921 026	921 026	819 320	819 320	1 013 747	1 072 544	1 134 752
Rate revenue expected to collect (R thousands)	6	420 911	420 911	870 369	870 369	657 290	657 290	894 125	945 984	100 851
Expected cash collection rate (%)		94.5%	94.5%	94.4%	94.4%	88.2%	88.2%	88.2%	88.2%	88.2%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)				5 684	14 483	14 483	14 483	15 836	16 763	17 894
Rebates, exemptions - pensioners (R thousands)				1 886	2 949	2 949	2 949	3 224	3 413	3 643
Rebates, exemptions - bona fide farm (R thousands)				18 377	15 391	15 391	15 391	16 829	17 814	19 016
Rebates, exemptions - other (R thousands)				43 128	41 186	41 186	41 186	45 033	47 668	50 885
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)				69 075	74 009	74 009	74 009	80 922	85 658	91 438

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: City Of Johannesburg(JHB) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		20070701	20120701	20120701	20120701	19000100	19000100	19000100	19000100	19000100
Financial year valuation used		Yes	Yes	Yes	Yes	0	0	Yes	0	0
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
No. of assistant valuers (FTE)	3	21	21	21	21					
No. of data collectors (FTE)	3	8	8	8	8					
No. of internal valuers (FTE)	3	21	21	21	21					
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)		12	48	36	36					
No. of properties	5	810 117	818 180	828 701	850 439	850 439	850 439	850 439	850 439	850 439
No. of sectional title values	5	189 471	192 456	199 287	210 975	210 975	210 975	210 975	210 975	210 975
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		52 294	17 786	19 530						
No. of valuation roll amendments										
No. of objections by rate payers		13 541	23 178	3 020						
No. of appeals by rate payers		873	5 283	15						
No. of successful objections	8									
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)					9 925					
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	683 082	916 397	799 532						
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	1	1	1	934 108					
Rating:										
Residential rate used to determine rate for other categories? (Y/N)			Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5		Yes	Yes	Yes			Yes		
Limit on annual rate increase (s20)? (Y/N)			Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Special rating area used? (Y/N)			No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)			Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)			200	200	200			200		
Non-residential prescribed ratio s19? (%)			30.0%	30.0%	30.0%			30.0%		
Rate revenue:										
Rate revenue budget (R thousands)	6				7 518 682		7 518 682	7 932 210	8 360 549	8 360 549
Rate revenue expected to collect (R thousands)	6				7 270 565		7 270 565	7 670 447	8 084 651	8 084 651
Expected cash collection rate (%)					96.7%		96.7%	96.7%	96.7%	96.7%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)					86 388		86 388	91 139	96 060	96 060
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)					891 453		891 453	940 483	991 269	991 269
Phase-in reductions/discounts (R thousands)					31 966		31 966	33 724	35 545	35 545
Total rebates,exemptns,eductns,discs (R thousands)					1 009 807		1 009 807	1 065 346	1 122 875	1 122 875

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: City Of Tshwane(TSH) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		2007/01/07	01/07/2	01/07/2	2013/07/01					
Financial year valuation used		2008/09	2008/09	2008/09	2013/14			2015/2016		
Municipal by-laws s6 in place? (Y/N)	2									
Municipal/assistant valuer appointed? (Y/N)										
Municipal partnership s38 used? (Y/N)										
No. of assistant valuers (FTE)	3									
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3									
No. of external valuers (FTE)	3									
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5				603 064	603 064	603 064	624 652	645 629	
No. of sectional title values	5				138 331	138 331	138 331	140 484	144 608	
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					74 496	74 496	74 496		60 512	
No. of valuation roll amendments										
No. of objections by rate payers						3 475	3 475			
No. of appeals by rate payers					3 475	97	97			
No. of successful objections	8				97					
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5								702	
Municipality owned property value (R millions)									6 817	
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)					609	609	609	628	702	
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)					7 937	7 937	7 937	8 105	8 264	
Valuation reductions-public worship (R millions)					3 323	3 323	3 323	3 477	3 511	
Valuation reductions-other (R millions)					32 493	32 493	32 493	33 482	33 058	
Total valuation reductions: (R millions)					44 362	44 362	44 362	45 692	45 535	
Total value used for rating (R millions)	5				338 335	338 335	338 335	339 833	348 068	
Total land value (R millions)	5				8 792	8 792	8 792		7 639	
Total value of improvements (R millions)	5									
Total market value (R millions)	5				329 424	329 424	329 424	339 833	348 068	
Rating:										
Residential rate used to determine rate for other categories? (Y/N)										
Differential rates used? (Y/N)	5									
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	3 999 446	4 432 342	4 891 948	5 236 387	5 236 781	5 236 781	5 764 124	6 284 006	6 787 610
Rate revenue expected to collect (R thousands)	6	2 466 176	2 898 443	3 703 453	4 507 157	5 116 580	5 116 580	5 491 430	5 994 562	6 484 376
Expected cash collection rate (%)		61.7%	65.4%	75.7%	86.1%	97.7%	97.7%	95.3%	95.4%	95.5%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)										
Rebates, exemptions - pensioners (R thousands)										
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)										
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)										

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Gauteng: Ekurhuleni Metro(EKU) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		20080701	20080701	20080701	20130701					
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No			No		
No. of assistant valuers (FTE)	3				1			1		
No. of data collectors (FTE)	3									
No. of internal valuers (FTE)	3	1	1	1	3			3		
No. of external valuers (FTE)	3	1	1	1	1			1		
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Implementation time of new valuation roll (mths)										
No. of properties	5	576 783	580 316	553 303	552 694	554 905	554 905	560 870	560 870	560 870
No. of sectional title values	5	62 829	63 164	69 503	66 023	70 118	70 118	70 867	70 867	70 867
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations		16 295	7 125	15 138	8 000		13 851			
No. of valuation roll amendments						13 851				
No. of objections by rate payers				1 165	640					
No. of appeals by rate payers				27						
No. of successful objections	8			1 165						
No. of successful objections > 10%	8									
Supplementary valuation										
Public service infrastructure value (R millions)	5	11 184	11 158	22 373	22 387	22 373	22 373	22 373	22 373	22 373
Municipality owned property value (R millions)		5 372	5 309	736	733	733	733	733	733	733
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)		2 796	3 347	3 356	6 716	7 092		6 669	6 669	6 669
Valuation reductions-nature reserves/park (R millions)				90	90	90		92	92	92
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)		8 796	7 931	7 961	7 967	8 091		8 052	8 052	8 052
Valuation reductions-public worship (R millions)		2 687	2 590	3 278	3 549	3 706		3 688	3 688	3 688
Valuation reductions-other (R millions)		79 167	70 434	64 040	75 556	69 837		69 594	69 594	69 594
Total valuation reductions: (R millions)		93 447	84 302	78 725	93 878	88 815		88 096	88 096	88 096
Total value used for rating (R millions)	5	279 764	371 629	443 383	352 979	445 539		449 233	449 233	449 233
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	279 764	371 629	443 383	352 979	445 539		449 233	449 233	449 233
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Differential rates used? (Y/N)	5	No	No	No	No			No		
Limit on annual rate increase (s20)? (Y/N)		No	No	No	No	No	No	No	No	No
Special rating area used? (Y/N)		No	No	No	No			No		
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	2 732 224	2 970 180	4 719 173	4 307 780	5 091 098	5 091 098	5 489 235	5 873 482	6 284 625
Rate revenue expected to collect (R thousands)	6	2 540 969	2 762 268	3 934 638	4 006 236	3 935 834	3 935 834	4 250 179	4 547 691	4 866 029
Expected cash collection rate (%)		93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%	93.0%
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		19 498	21 782	33 006	34 277	42 577	42 577	45 557	48 746	52 158
Rebates, exemptions - pensioners (R thousands)		37 108	39 398	44 085	44 816	47 909	47 909	51 263	54 851	58 691
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		40 406	23 810	36 709	31 267	25 570	25 570	27 359	29 275	31 324
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		97 012	84 990	113 800	110 360	116 055	116 055	124 179	132 872	142 173

References

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4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Kwazulu-Natal: eThekweni(ETH) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:										
Financial year valuation used										
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes					
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes					
Municipal partnership s38 used? (Y/N)		No	No	No	No					
No. of assistant valuers (FTE)	3	100	40	40	24	24	24	24	24	24
No. of data collectors (FTE)	3	50	50	50	15	15	15	15	15	15
No. of internal valuers (FTE)	3	23	24	24	25	25	25	25	25	25
No. of external valuers (FTE)	3	6	5	5						
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)										
Implementation time of new valuation roll (mths)										
No. of properties	5	505 437	509 082	509 082	511 500	538 000	538 000	513 000	515 000	517 000
No. of sectional title values	5	115 558	115 560	115 560	113 000	114 500	114 500	116 000	118 000	120 000
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations	3	3	3	3	3	1	1	1	1	1
No. of valuation roll amendments			11 600	11 600	12 500	7 113	7 500	15 000	17 000	18 000
No. of objections by rate payers			100	100	50	20	20	200	1 500	300
No. of appeals by rate payers		85	10	10	20	4	4	50	1 700	50
No. of successful objections	8	87	97	97	20	10	10	80	500	70
No. of successful objections > 10%	8	125	61	61	10	5	5	40	250	50
Supplementary valuation					3 000 000 000	6 500 000 000	6 500 000 000	4 000 000 000	5 000 000 000	6 000 000 000
Public service infrastructure value (R millions)	5									
Municipality owned property value (R millions)										
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5	421 670								
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5	421 670								
Rating:										
Residential rate used to determine rate for other categories? (Y/N)		No			No					
Differential rates used? (Y/N)	5	Yes			Yes					
Limit on annual rate increase (s20)? (Y/N)		No			No					
Special rating area used? (Y/N)		Yes			Yes					
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)		Yes			Yes					
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	4 964	5 309	5 393	5 804	5 804	5 804	6 302	6 737	7 202
Rate revenue expected to collect (R thousands)	6	4 964	5 309	5 393	5 804	5 804	5 804	6 302	6 737	7 202
Expected cash collection rate (%)										
Special rating areas (R thousands)	7									
Rebates, exemptions - indigent (R thousands)		365 555	204 460	225 639	218 567	218 567	218 567	231 684	247	265
Rebates, exemptions - pensioners (R thousands)		306 895	321 486	231 864	343 669	343 669	343 669	364 588	389	417
Rebates, exemptions - bona fide farm (R thousands)										
Rebates, exemptions - other (R thousands)		585 385	1 059 896	1 346 497	1 132 623	1 132 623	1 132 623	1 199 728	1 281	1 371
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 257 835	1 585 842	1 804 000	1 694 859	1 694 859	1 694 859	1 796 000	1 918	2 053

References

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5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Western Cape: Cape Town(CPT) - Table SA11 Property Rates Summary

Description	Ref	2012/13	2013/14	2014/15	Current year 2015/16			2016/17 Medium Term Revenue & Expenditure Framework		
		Audited Outcome	Audited Outcome	Audited Outcome	Original Budget	Adjusted Budget	Full Year Forecast	Budget Year 2016/17	Budget Year 2017/18	Budget Year 2018/19
Valuation:	1									
Date of valuation:		20090701	20120701	20120701	20120701					
Financial year valuation used		2012/2013	2013/2014	2014/2015	2015/2016			2016/2017		
Municipal by-laws s6 in place? (Y/N)	2	Yes	Yes	Yes	Yes			Yes		
Municipal/assistant valuer appointed? (Y/N)		Yes	Yes	Yes	Yes			Yes		
Municipal partnership s38 used? (Y/N)		No	No	No	No	No	No	No	No	No
No. of assistant valuers (FTE)	3			34	40	40	40	36	34	40
No. of data collectors (FTE)	3			51	57	57	57	51	51	57
No. of internal valuers (FTE)	3			32	32	32	32	32	32	32
No. of external valuers (FTE)	3			2	8	8	8	4	2	8
No. of additional valuers (FTE)	4									
Valuation appeal board established? (Y/N)				Yes	Yes			Yes		
Implementation time of new valuation roll (mths)				2	1			1		
No. of properties	5				841 833	841 833	841 833	851 689	860 000	870 000
No. of sectional title values	5				171 382	171 382	171 382	177 514	182 000	187 000
No. of unreasonably difficult properties s7(2)										
No. of supplementary valuations					15 131	15 131	15 131	15 131	15 131	15 131
No. of valuation roll amendments					15 387	15 387	15 387	15 387	15 387	15 387
No. of objections by rate payers					155	155	155	155	155	155
No. of appeals by rate payers					17	17	17	17	17	17
No. of successful objections	8				218	218	218	218	218	218
No. of successful objections > 10%	8				144	144	144	144	144	144
Supplementary valuation				3	1	1	1	1	1	1
Public service infrastructure value (R millions)	5				5 596	5 596	5 596	6 107	6 107	6 107
Municipality owned property value (R millions)					19 989	19 989	19 989	17 606	17 606	17 606
Valuation reductions:										
Valuation reductions-public infrastructure (R millions)										
Valuation reductions-nature reserves/park (R millions)										
Valuation reductions-mineral rights (R millions)										
Valuation reductions-R15,000 threshold (R millions)										
Valuation reductions-public worship (R millions)										
Valuation reductions-other (R millions)										
Total valuation reductions: (R millions)										
Total value used for rating (R millions)	5									
Total land value (R millions)	5									
Total value of improvements (R millions)	5									
Total market value (R millions)	5									
Rating:										
Residential rate used to determine rate for other categories? (Y/N)	5									
Differential rates used? (Y/N)										
Limit on annual rate increase (s20)? (Y/N)										
Special rating area used? (Y/N)										
Phasing-in properties s21 (number)										
Rates policy accompanying budget? (Y/N)										
Fixed amount minimum value (R thousands)										
Non-residential prescribed ratio s19? (%)										
Rate revenue:										
Rate revenue budget (R thousands)	6	6 105 690		7 124 179	7 972 733	7 972 733	8 071 024	9 389 353		
Rate revenue expected to collect (R thousands)	6									
Expected cash collection rate (%)										
Special rating areas (R thousands)	7	106 869		134 172			150 457	169 260		
Rebates, exemptions - indigent (R thousands)		3 291	3 993	4 551	6 477	6 477	4 985	5 908		
Rebates, exemptions - pensioners (R thousands)		52 307	65 930	57 361	94 799	94 799	82 678	80 101		
Rebates, exemptions - bona fide farm (R thousands)		56 092	60 311	105 894	68 758	68 758	67 511	36 238		
Rebates, exemptions - other (R thousands)		917 555	875 812	957 086	1 088 994	1 088 994	1 101 076	878 003		
Phase-in reductions/discounts (R thousands)										
Total rebates,exemptns,eductns,discs (R thousands)		1 029 245	1 006 046	1 124 892	1 259 029	1 259 029	1 256 251	1 000 250		

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8. In favour of the rate-payer